

Announcement Summary

Entity name

ENERO GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 23, 2024

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
EGGAI	SHARE RIGHTS	4,810,004	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	20/09/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ENERO GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 97091524515

1.3 ASX issuer code EGG

1.4 The announcement is New announcement**1.5 Date of this announcement**23/9/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description EGGAI : SHARE RIGHTS Unquoted +equity securities that have ceased Number of securities that have ceased A,810,004 Reason for cessation Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied Date of cessation 20/9/2024 Is the entity paying any consideration for the cessation?

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

EGG : ORDINARY FULLY PAID

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

EGGAI : SHARE RIGHTS

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

Total number of +securities on issue

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90,735,121

3,328,335