

Announcement Summary

Entity name

ENERO GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 03, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
EGG	ORDINARY FULLY PAID	131,485	Cancellation pursuant to an on-market buy-back	03/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ENERO GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

97091524515

1.3 ASX issuer code

EGG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

3/8/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EGG: ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

131,485

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

Is the entity paying any consideration for the cessation?

3/8/2023 **ℭ** Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 219,900.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

EGG: ORDINARY FULLY PAID 92,202,830

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

EGGAI: SHARE RIGHTS 8,350,010

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.