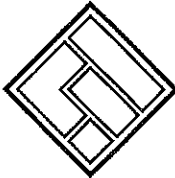


ASIC registered agent number 12076
lodging party or agent name Watson Mangioni Lawyers Pty Ltd
office, level, building name or PO Box no. Level 13
street number and name 50 Carrington Street
suburb / city Sydney state/territory NSW postcode 2000
telephone (02) 9262 6666
facsimile (02) 9262 2626
DX number suburb / city

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	ASS. <input type="checkbox"/>	REQ-A <input type="checkbox"/>
	CASH <input type="checkbox"/>	REQ-P <input type="checkbox"/>
	PROC. <input type="checkbox"/>	



Australian Securities & Investments Commission

Notice of
**compulsory acquisition
following takeover bid**

form **6021**

Corporations Act 2001
661B(1)(a)

To [NAME AND ADDRESS OF DBS SHAREHOLDER]

Securities of Dark Blue Sea Limited (ACN 091 509 796) (the "Company").

- Under an Off Market Bid offers were made by Photon Group Limited (ACN 091 524 514) (the "bidder") in respect of the acquisition of all of the fully paid ordinary shares in the Company. The offers are scheduled to close at 7:00 pm (Sydney time) on 21 December 2009.
- You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.

The bidder hereby gives you notice under subsection 661B(1) of the Corporations Act 2001 (the "Act") that the bidder has become entitled pursuant to subsection 661A(1) of the Act to compulsorily acquire your securities and desires to acquire those securities.

Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.

Under section 661E of the Act, you have the right, within one month after being given this notice or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, to apply to the Court for an order that the securities not be compulsorily acquired.

- The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before the end of the offer period.
- Unless on application made by you under section 661E within one month after being given this notice (as referred to in paragraph 5 of the notice) or within 14 days after being given a statement under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, the Court otherwise orders, the bidder must comply with paragraph 6 of this notice.

Signature

print name Tim Hughes capacity Executive Chairman

sign here

date 17 / 12 / 2009

