



ASX ANNOUNCEMENT

15 March 2016

Share Sale Facility Update

Enero Group Limited (ASX: EGG) advised Shareholders on 13 January 2016 that it implemented a Share Sale Facility (Facility) to provide Shareholders a simple way to dispose unmarketable parcels of Enero shares without incurring brokerage costs.

Enero Group Limited advises that the sale of shares participating in the Facility has not yet been completed due to low daily volume of sales of the Company's shares on the ASX. The sale process will be completed as soon as practicable (and in any event within 8 weeks of the Facility closing date of 26 February 2016), following which the sale price will be calculated, and payment of the sale proceeds will be made to participating Shareholders. All other conditions of the Facility remain the same.

Participating Shareholders with queries should contact the Enero Group Limited information hotline on 1300 853 816 (within Australia) or +61 1300 853 816 (outside Australia).

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